



# In Memory and Tribute Funds

You may have come across cases where family and friends of people who have died wish to set up a fund in memory of their loved one. This is usually so that they can provide a lasting legacy, support issues close to the loved one's heart, or that link to their life or cause of their death. Funds like these enable family and friends to remember in a special way in the present and in the future.

As an alternative to setting up a new charitable trust through the Charity Commission, which can be stressful for those grieving, a named fund can be established with Worcestershire Community Foundation an agreement reached with the family as to how funds should be spent and the type of community groups they wish to benefit. Worcestershire Community Foundation will completely respect the wishes of the fund and work closely (should that be desired) with the family and friends who establish the fund on behalf of their loved one.

By doing this, the monies raised can be paid into the fund and will be tax efficient, as Gift Aid can be claimed by us as appropriate thus increasing the overall fund and most importantly being able to deliver greater funding for the desired causes.

This is a low cost solution for a family and can be set up immediately, without any need to register as a charity, select trustees (with all the statutory obligations that carries) at what is usually a very difficult and emotional time for those involved.

To find out more about how we can set up an In Memory and Tribute Fund email Peter MacKenzie-Shaw [Peter.wcf@comfirst.org.uk](mailto:Peter.wcf@comfirst.org.uk) or contact by phone on **07980 605948**

